**INTEREST RATES MARKET NOTICE**

**Date: 20 March 2017**

**Subject:** New Financial Instrument Listing

***(LAND & AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA –“LBK17; LBK18”)***

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The JSE Limited has granted a listing to **LAND & AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA** on Interest Rate Market with effect from 22 March 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LBK17

**Nominal Issued** R 523,000,000.00

**Issue Price** 100%

**Coupon** 9.233% (3 Month JIBAR as at 16 March 2017 of 7.333% plus 190bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 March 2020

**Books Close Date(s)** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 22 March 2017

**Date Convention** Following

**Interest Commencement Date** 22 March 2017

**First Interest Payment Date** 22 June 2017

**ISIN No.** ZAG000142787

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK17%20Pricing%20Supplement%20%2022%20March%202017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK17%20Pricing%20Supplement%20%2022%20March%202017.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** LBK18

**Nominal Issued** R 233,000,000.00

**Issue Price** 100%

**Coupon** 10.183% (3 Month JIBAR as at 16 March 2017 of 7.333% plus 285bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 March 2022

**Books Close Date(s)** 12 March, 12 June, 12 September, 12 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on11 March, 11 June, 11 September, 11 December

**Issue Date** 22 March 2017

**Date Convention** Following

**Interest Commencement Date** 22 March 2017

**First Interest Payment Date** 22 June 2017

**ISIN No.** ZAG000142795

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK18%20Pricing%20Supplement%20%2022%20March%202017.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/LBK18%20Pricing%20Supplement%20%2022%20March%202017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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